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FORCE Subsea Systems Stavanger 30.5.2011

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Opportunities

Summary



Subsea Production System





...conventional products...

components packed together making up a system



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...Subsea IOR Products...

subsea compatible





Inner compressor



Heavy duty motor rotor

10 MW size machine

scaled to man

Terminal box

High speed motor

casing

Outer compressor casing



















..Subsea IOR services...









Subsea Systems on NCS



Close to 50% of oil production on NCS from subsea



Global Subsea Market – Strong Growth



Subsea Tree Deliveries

Annual Average 480 - 720 trees

Source: Infield Systems Ltd.



Source: Datamonitor

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We put you first. And keep you ahead.

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Opportunities

Summary



Subsea EOR

- CO₂ injection
- WAG and SAWAG
- Polymerinjection
- Water with chemicals
- Low salinity water
- Use of tracers





Subsea EOR Operational Issues

- Difficult and costly access to subsea wells
- Large well spacing
- Manifolding of production and injection lines
- Sea water readily available fresh water costly
- Logistic and pumping of water and chemicals
- Controlling of flow sampling?
- Environmental effects?



Cost of well access





Typical well spacing subsea







Online Flow Control Needed



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Opportunities

Summary



Combined Operations – Pumping and RLWIInitiate a Pilot?.....

- 3 vessels in operation
- Pumping and storage capasity for 500m3+
- Well access ok











Subsea Sampling – New Technology

- Perform PVT sampling by use of an ROV
- IMR vessel can be used
- Provided for prevention of hydrate formation







Logistic Freshwater – Shuttle Tankers

- Capasity 750kbbl
- In regular transit
- Relative low cost





Multiphase meters w/ extended functionality

- Measure water salinity
- Detection of salt water break-through
- Measure injection flow by introducing one more DP cell





Opportunities

Summary



Summary

 Subsea fields accounts for close to 50% of oil production on NCS Status IOR services ongoing • EOR? Access to wells and cost a big issue Subsea Opportunities exists EOR Technology available Pilots needed EOR initiative must come from the operators/NPD Way forward The subsea industry ready to act!



Thank you

