



SOKKELÅRET 2017

Oljedirektør Bente Nyland

11. januar 2018



Hovedtrekk 2017

- Norgesrekord i gassalg
- Økning i samlet olje- og gassproduksjon
- Kraftige kostnadskutt
- Rekordmange utbyggingsplaner
- For få letebrønner og små funn



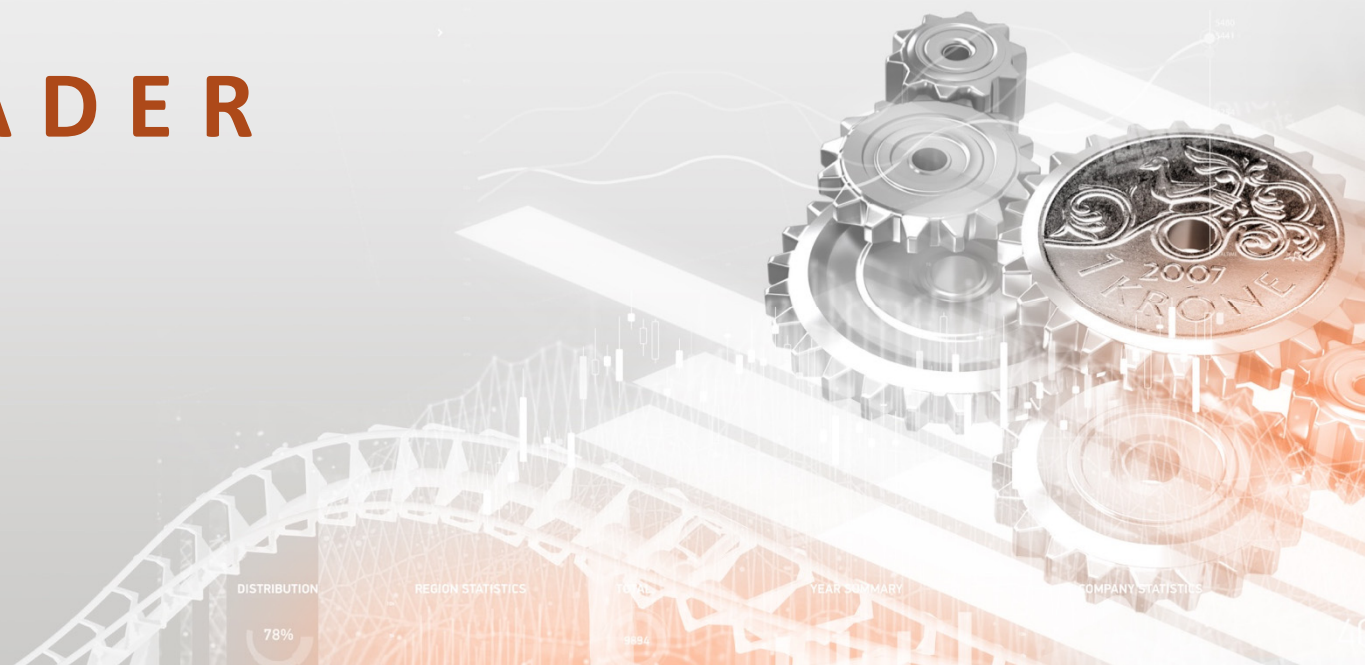
Oljeprisen doblet de siste to årene



Kilde: EIF, spot, FOB

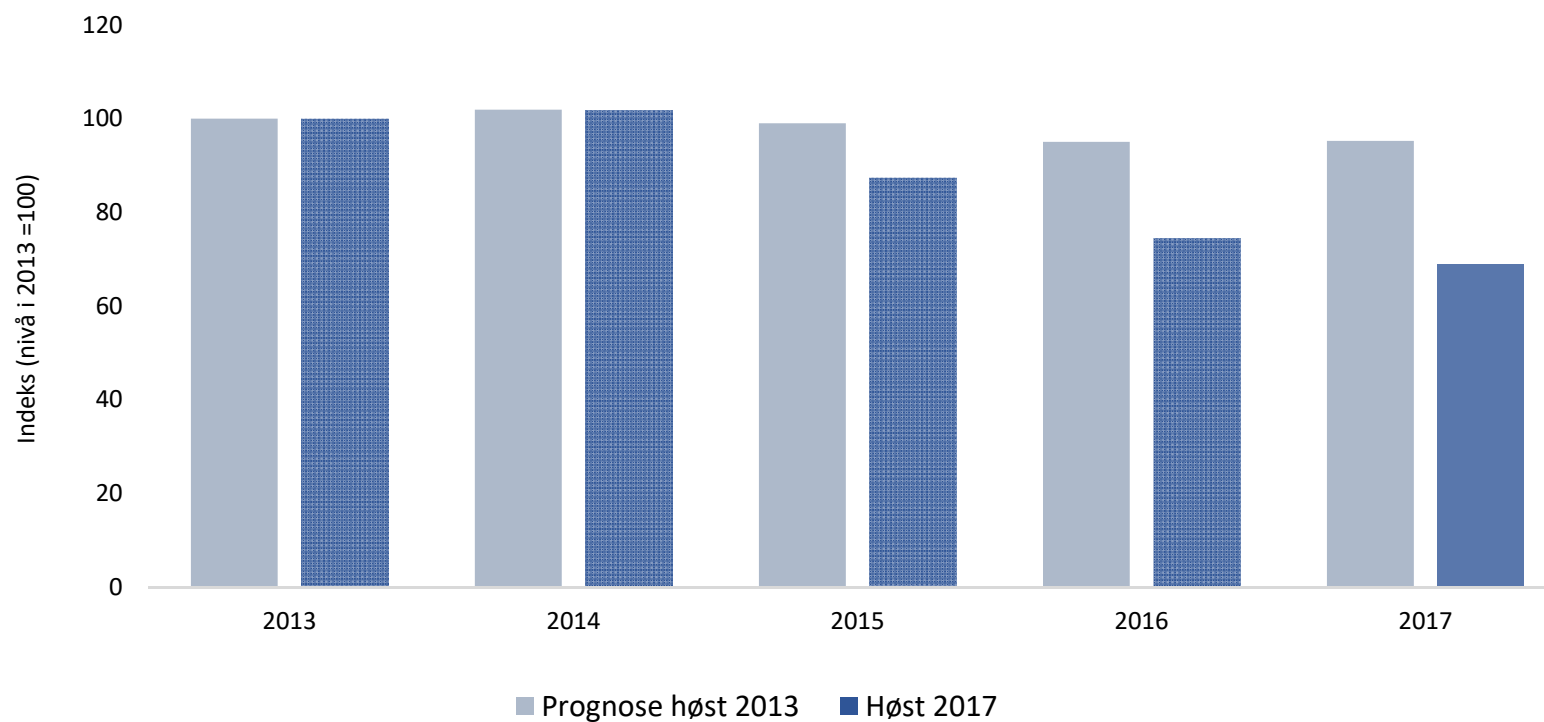


KOSTNADER

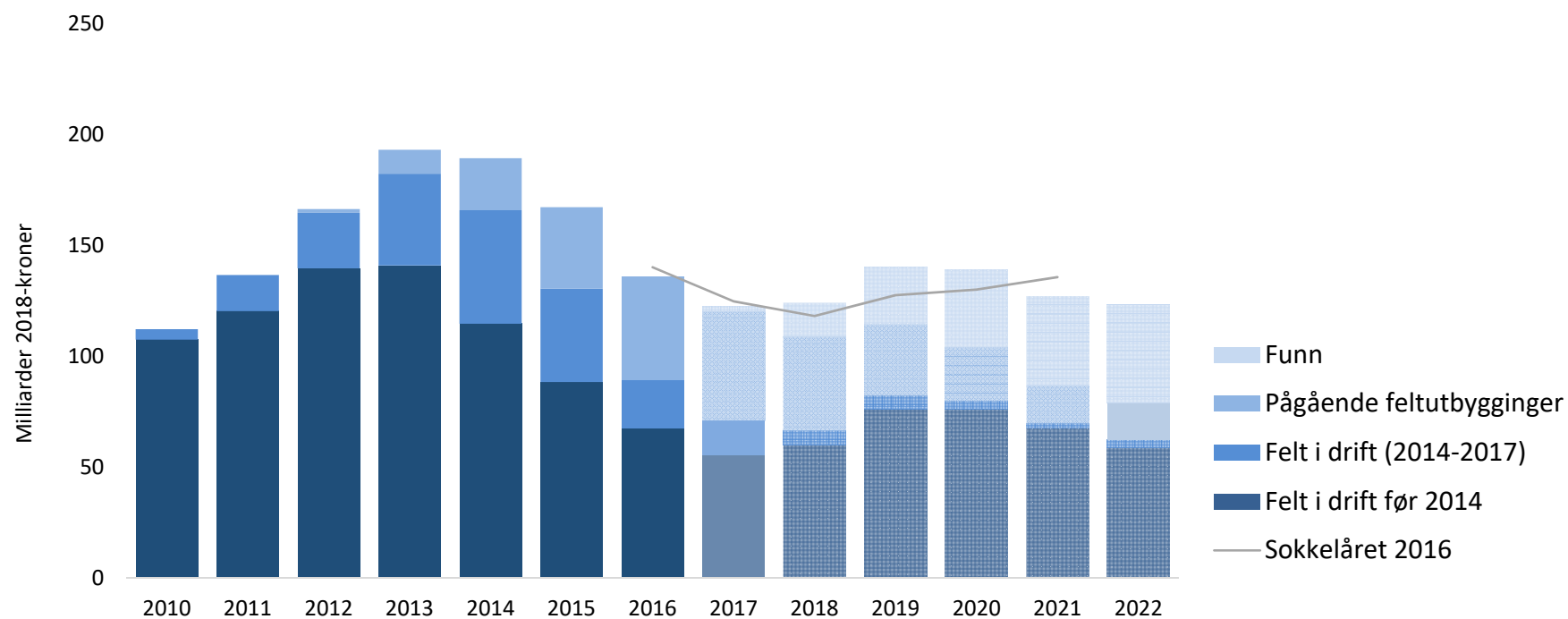


Rimeligere å produsere

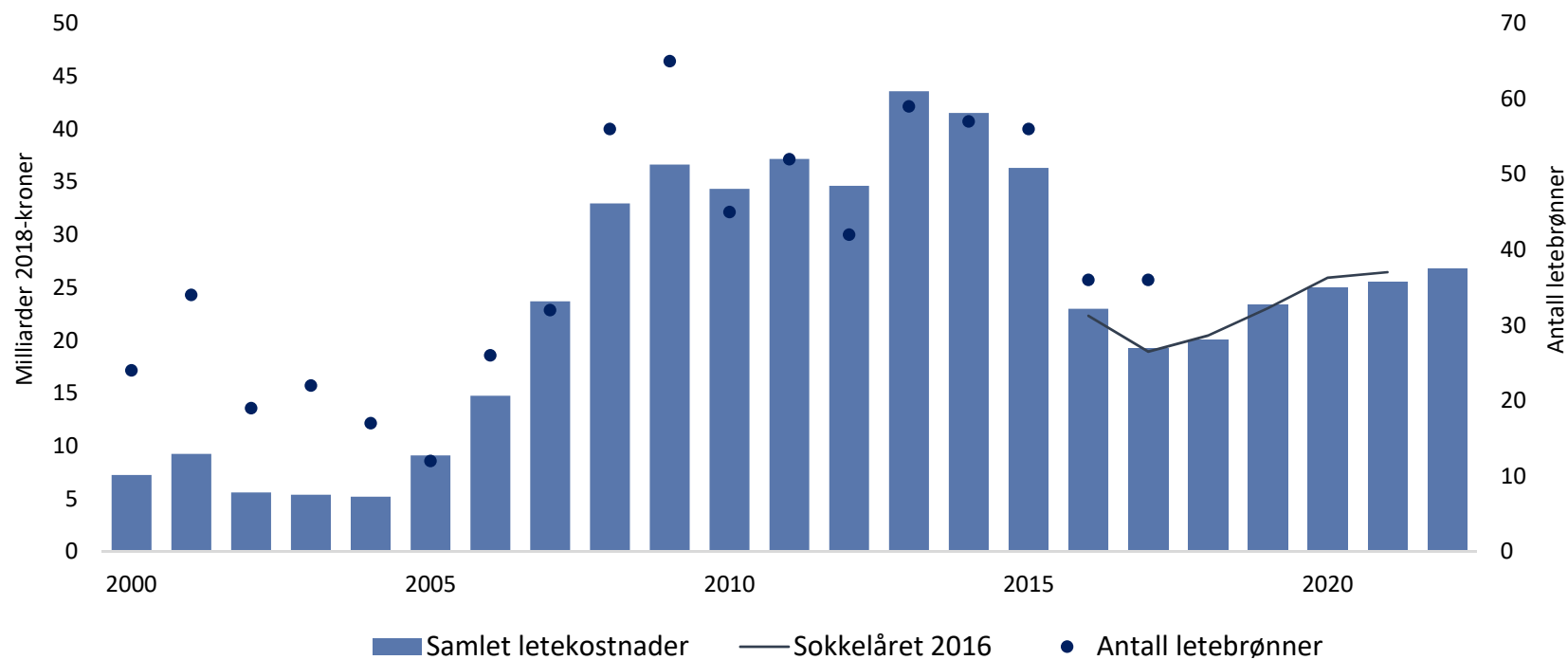
Driftskostnadene ned med 30 prosent



Høy aktivitet og stabile investeringer



Stabil leteaktivitet

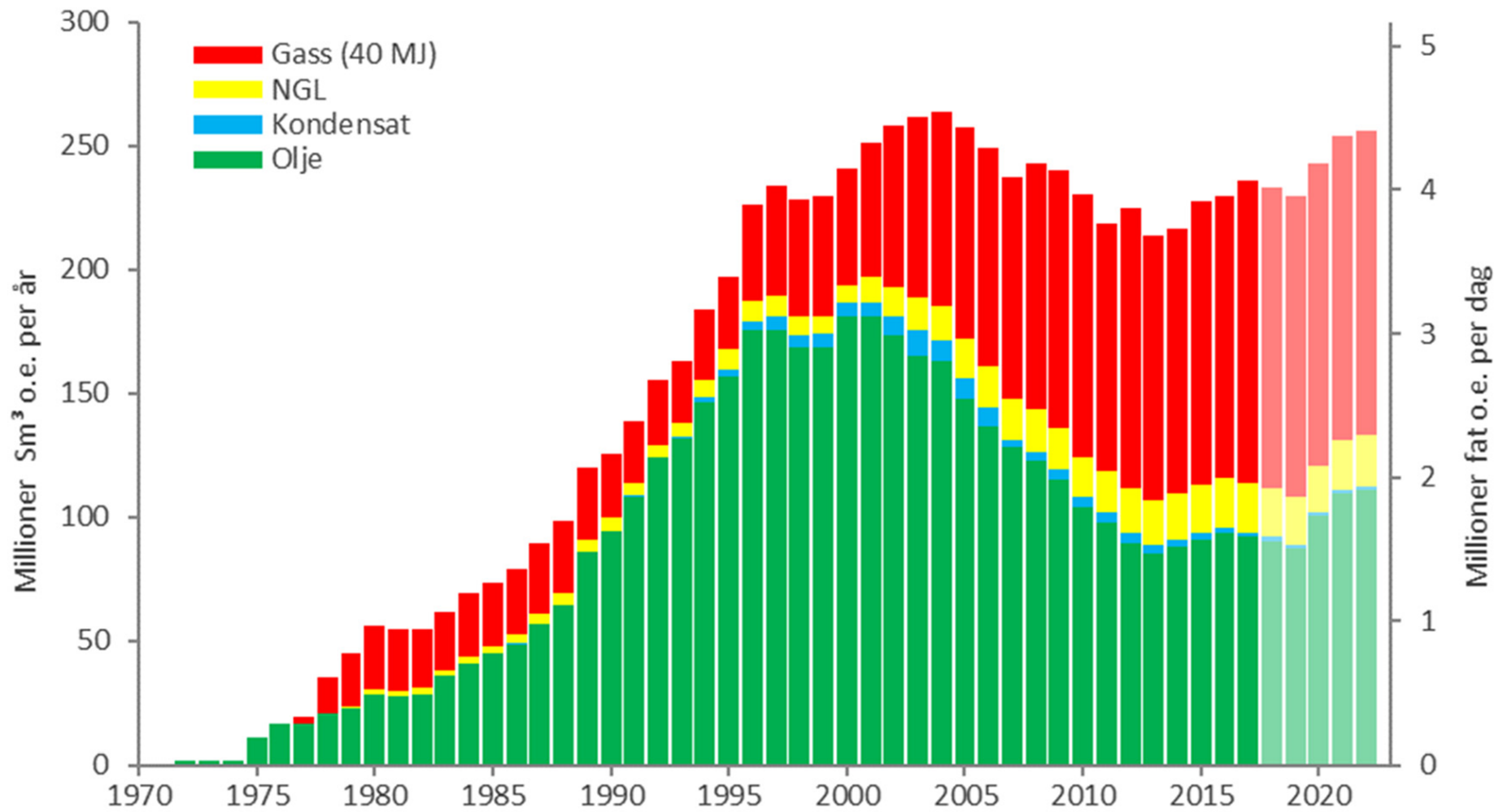




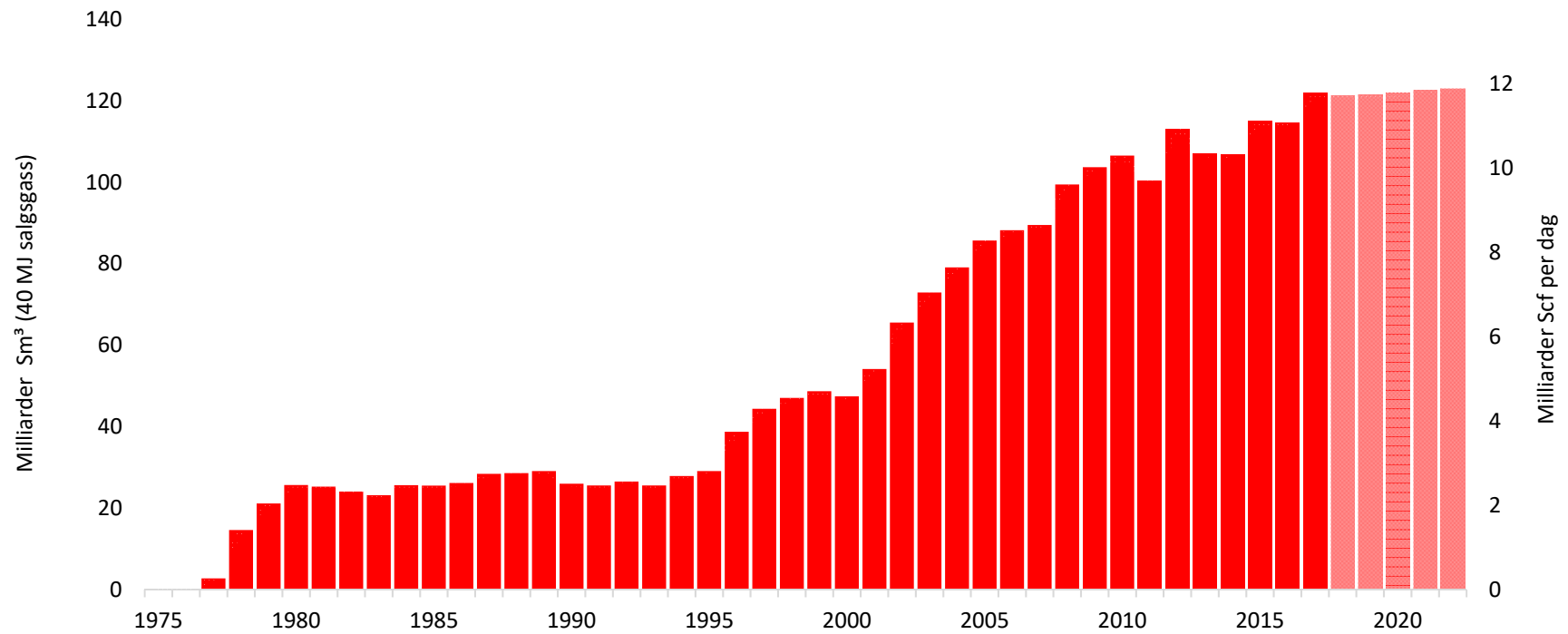
PRODUKSJON



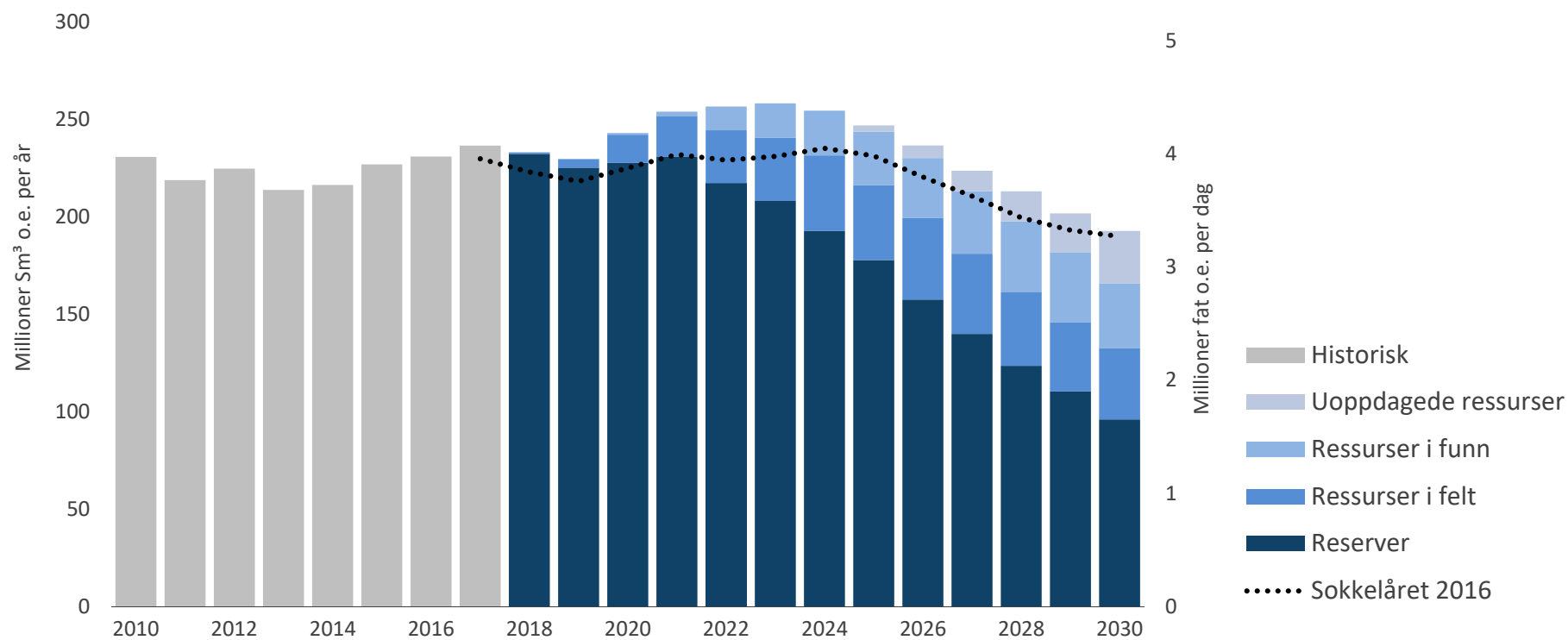
Økende produksjon av olje og gass



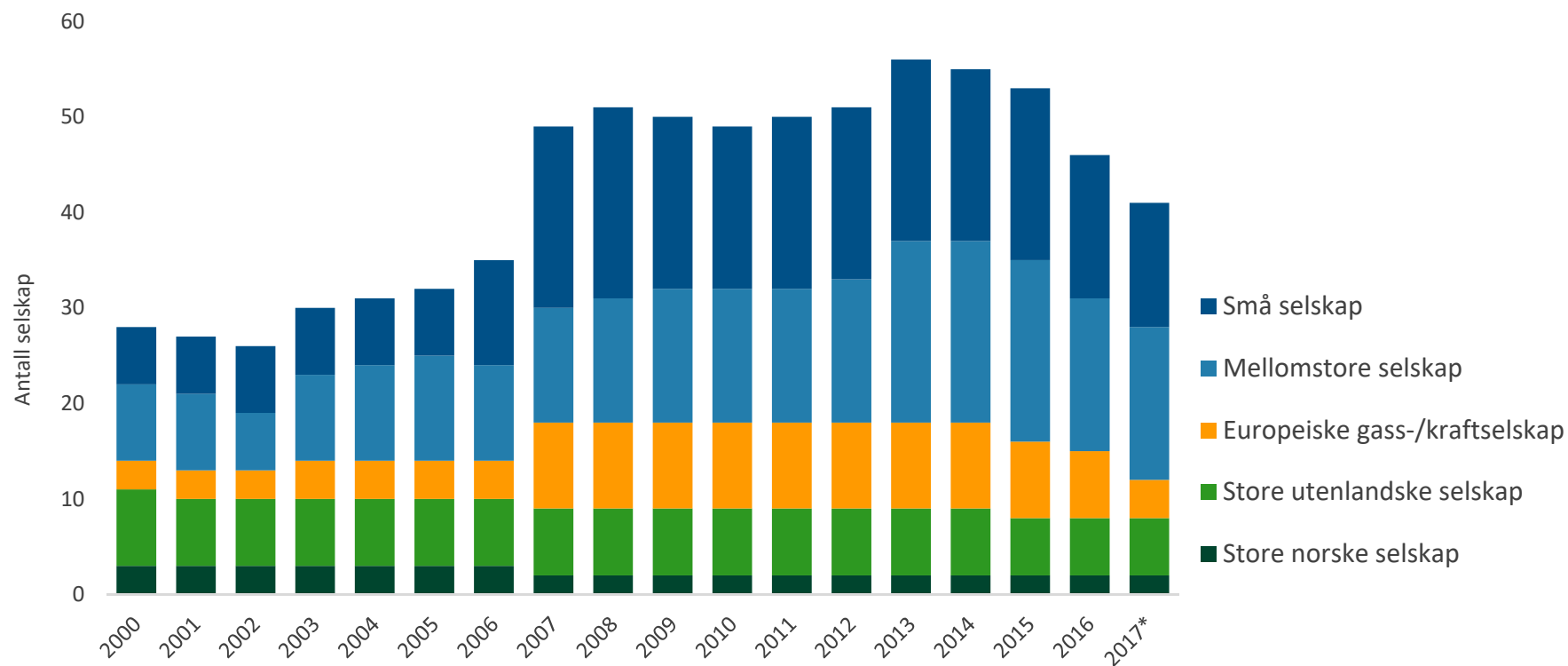
Norgesrekord i gassalg



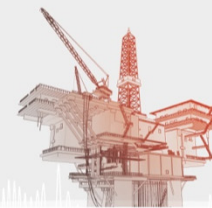
Langsiktig produksjon på høyt nivå



De mellomstore oljeselskapene blir viktigere



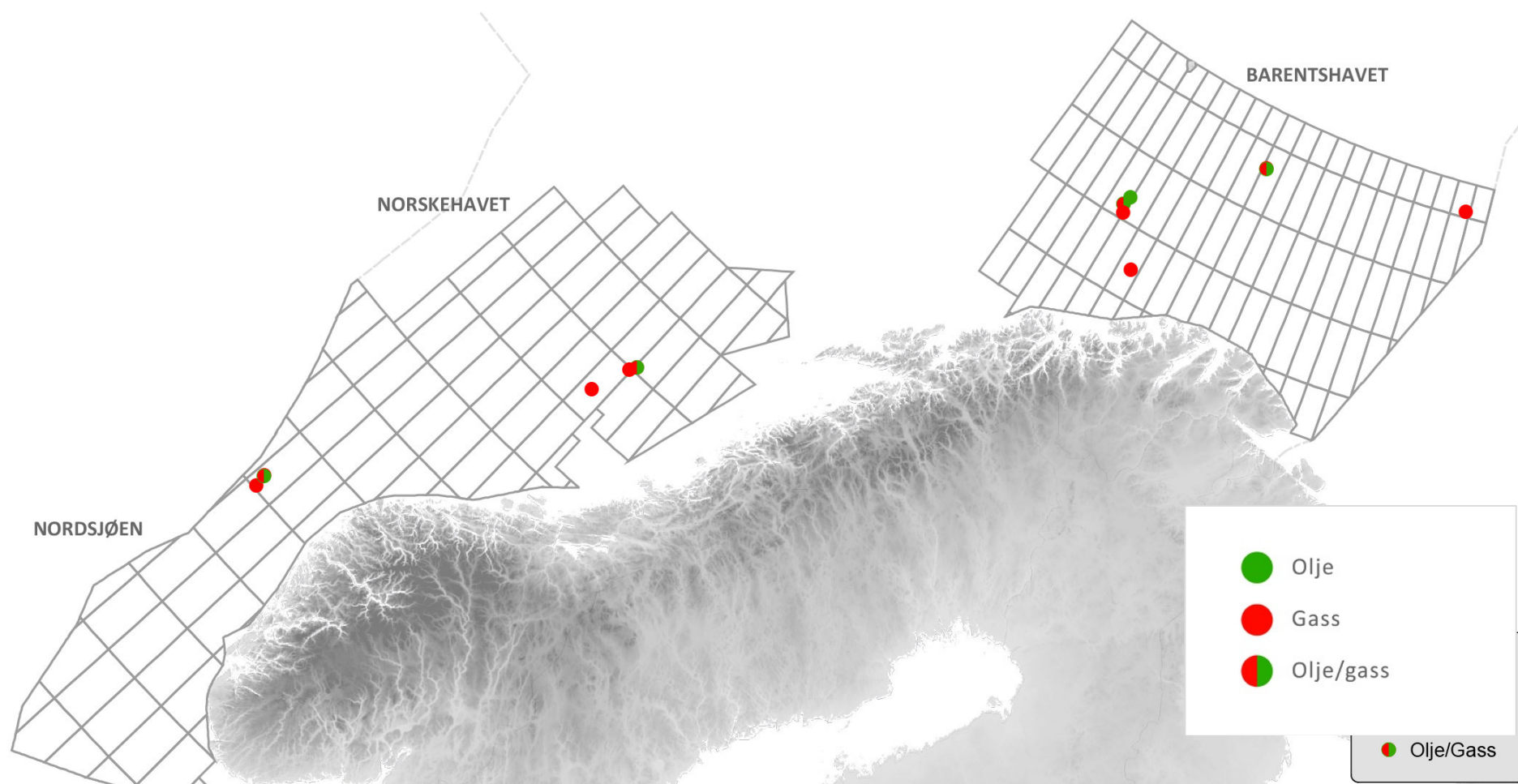
*inkl. pågående selskapsendringer/sammenslåinger



LETING

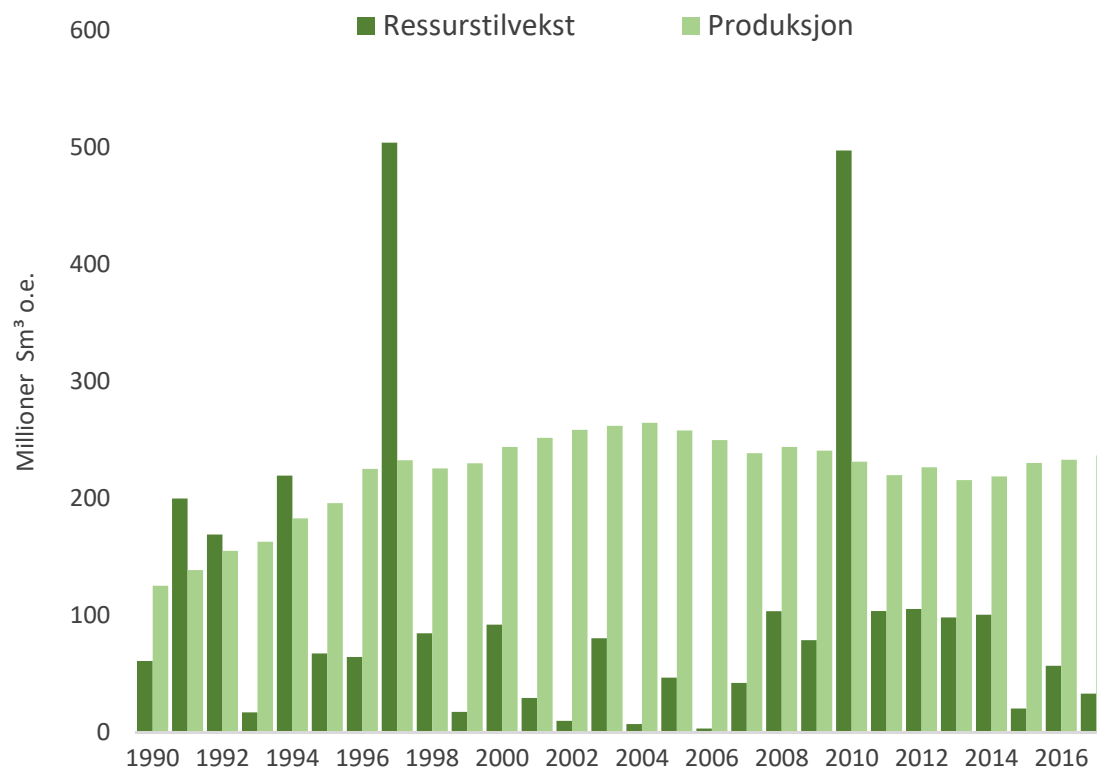
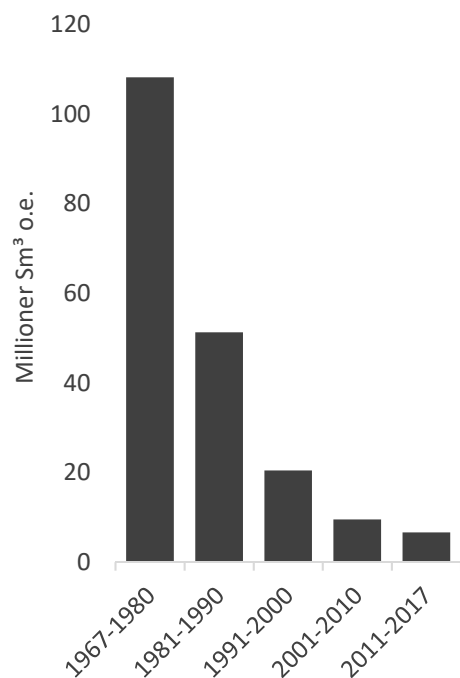


Få og små funn i 2017

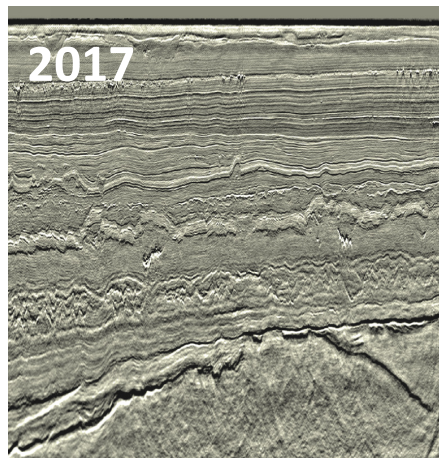
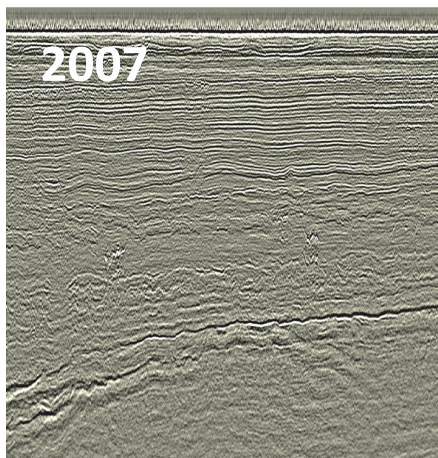


Funnene erstatter ikke produksjonen

■ Gjennomsnittlig funnstørrelse

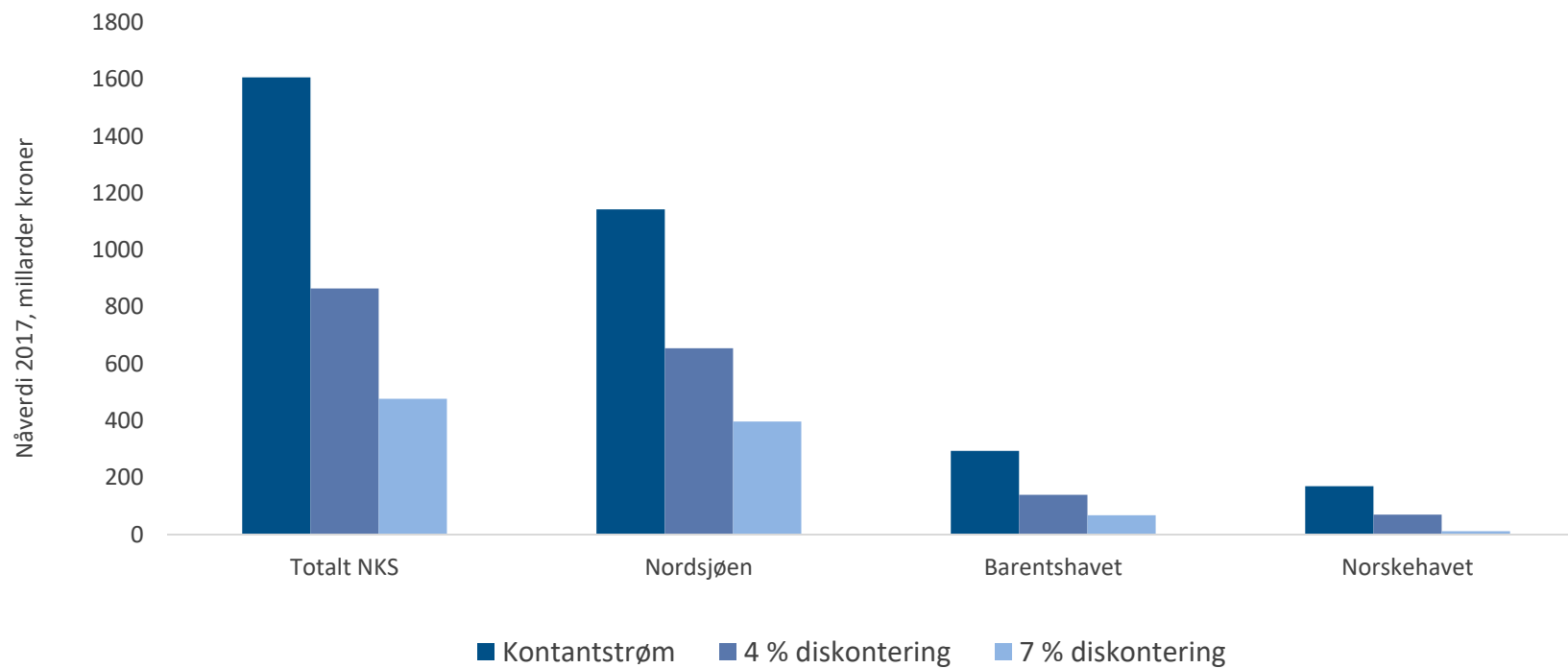


Ny teknologi gir nye muligheter på “gamle tomter”

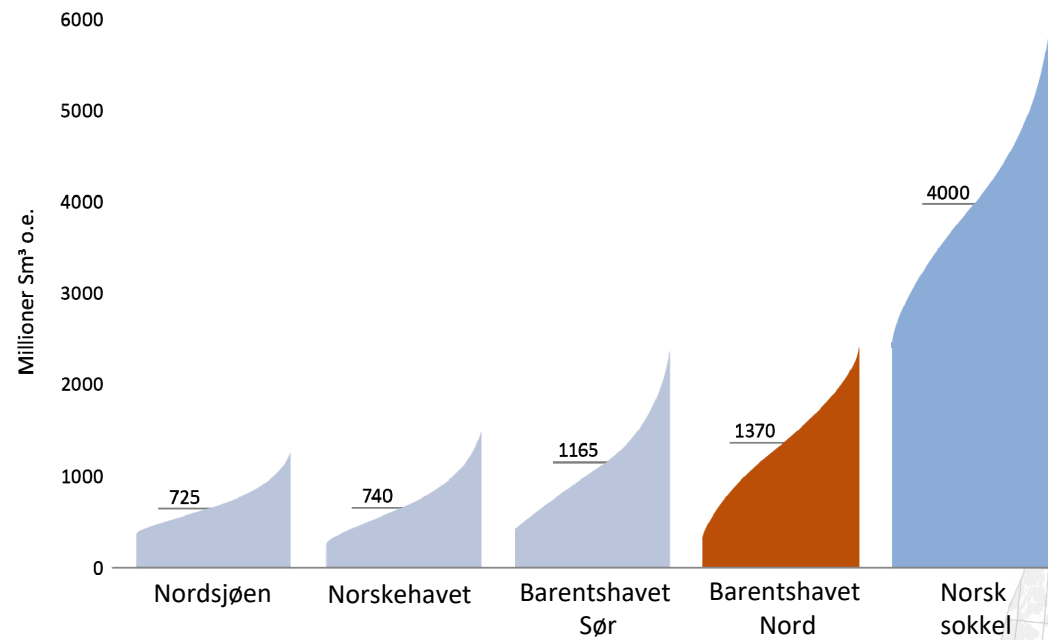


Leting er lønnsomt

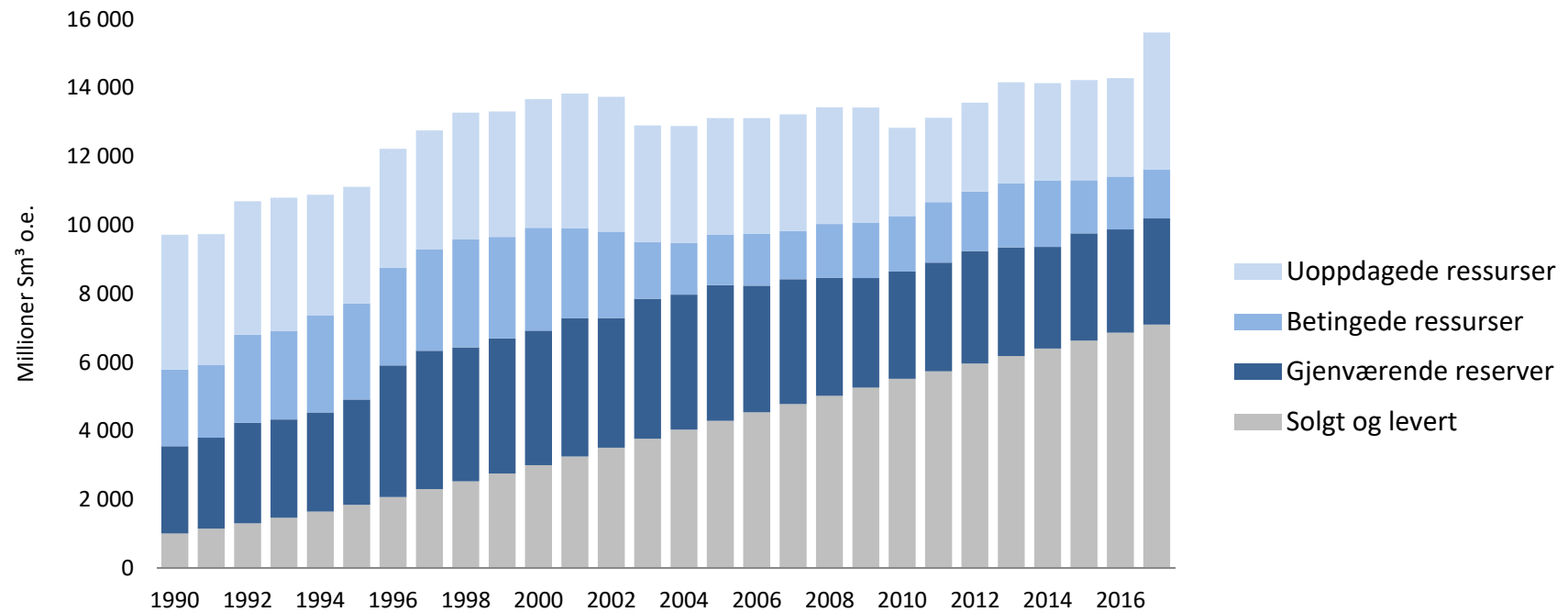
2007-2016



Mye igjen å finne – det meste ligger i nord



Ressursveksten etter 1990

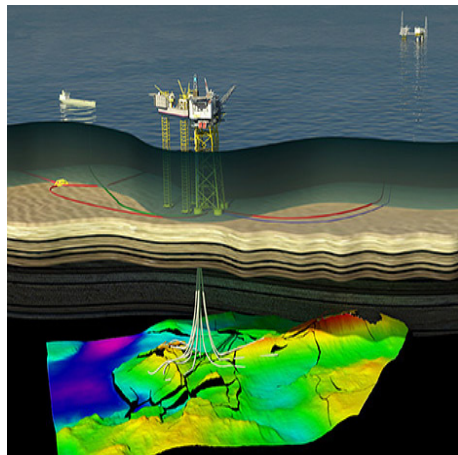




FELT OG NYE UTBYGGINGER

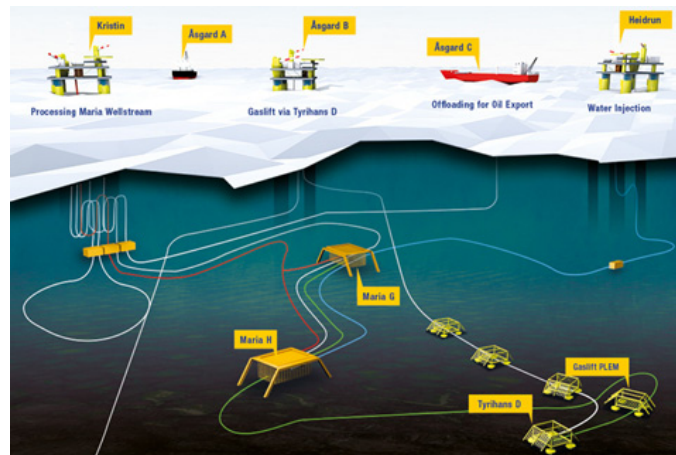


Nye felt i produksjon 2017



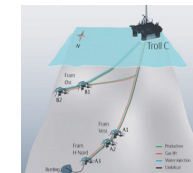
Gina Krog

Kilde: Aker BP ASA



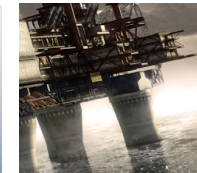
Maria

Kilde: Wintershall



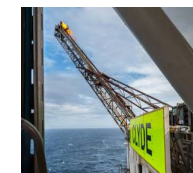
Byrding

Kilde: Statoil



Sindre

Kilde: XVISION A/S 2010



Flyndre

Kilde: Offshore Magazine

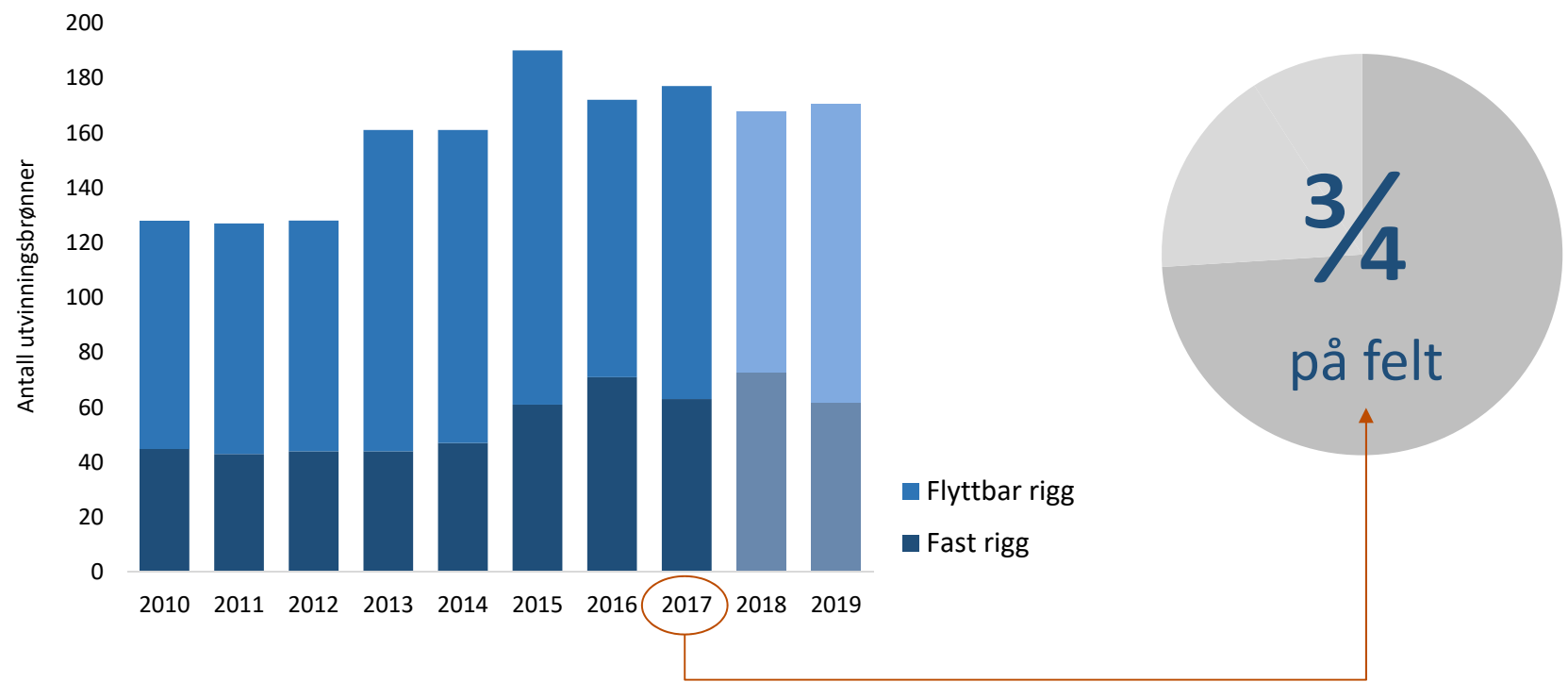
Utbyggingsplaner i 2017



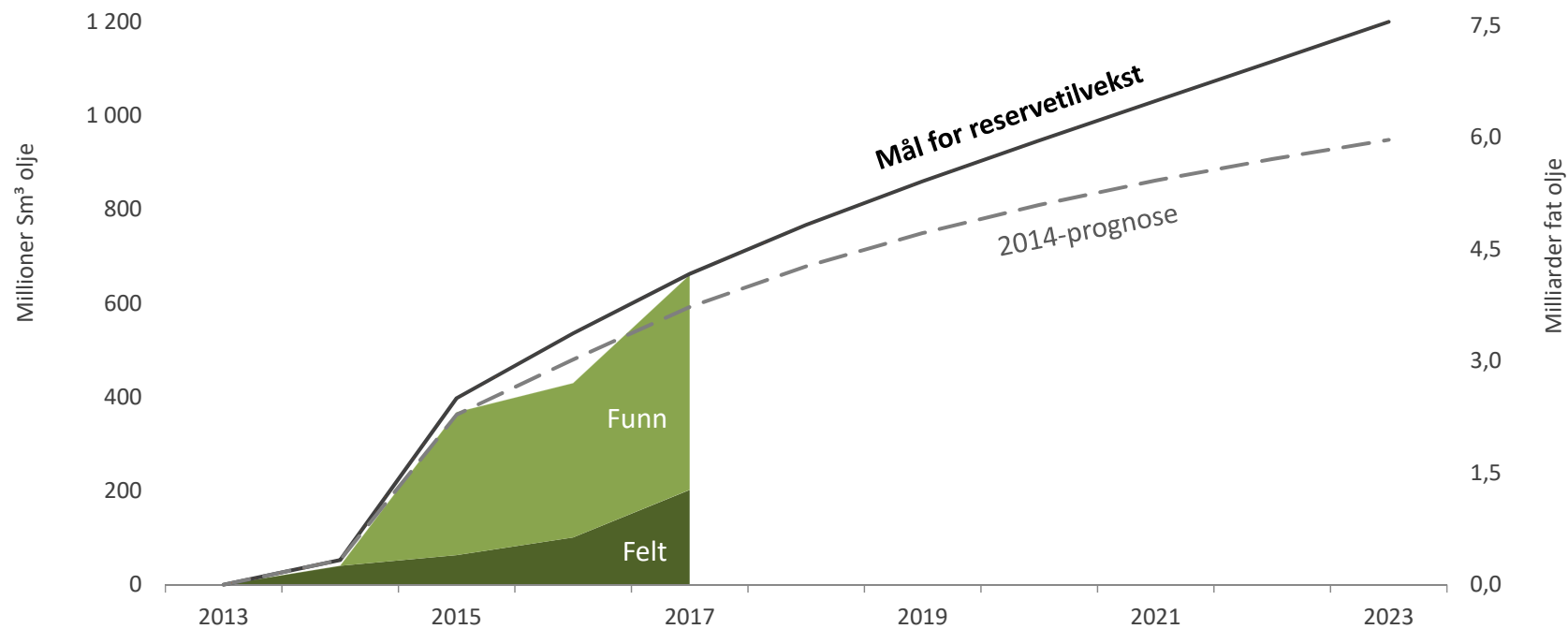
Johan Castberg Statoil	■
Ærfugl Aker BP	■
Bauge Statoil	■
Njord (Njord future) Statoil	■
Fenja VNG	■
Snorre (SEP) Statoil	■
Skogul Aker BP	■
Yme (New development) Repsol	■
Ekofisk Sør (2/4 VC) ConocoPhillips	■
Valhall flanke vest Aker BP	■



Mange utvinningsbrønner – også i krevende tider



Høy reservetilvekst i 2017



SOKKELÅRET 2017

- Høy produksjon i årene framover
- Gassrekord
- Kraftige kostnadskutt
- Mange nye feltutbygginger
- Behov for mer leting
- Store muligheter i nord